

## Portico Investment Management offers expertise, choice, and results

Portico's investment team specializes in, and focuses solely on, fixed income portfolio management. Whether the investment goal is defensive positioning, credit enhancement, or matching long-term investment goals, the suite of mandates managed by the Portico investment team provides choice. Portico manages risk and captures gains through an integrated multi-factor approach.

### Our philosophy

We believe that we can deliver strong results by capturing incremental gains in the fixed income marketplace while monitoring risk on an absolute and relative basis.

### Our strategy

Portico uses a multi-factor approach to analyzing interest rates, credit markets, and yield curves.

We take an iterative approach to portfolio construction by continuously modelling the effects of economic conditions, market flows, credit fundamentals, investor sentiment, and external factors.

We also use proprietary tools to ensure a measured approach to sector allocation, duration and yield curve positioning of a portfolio.

It's a consistent, measured, and disciplined investment approach to finding opportunities within the fixed income market.

### Our team

#### Portfolio Management

**Mark Hamlin**

Vice-President, Fixed Income

**Janet Salter**

Vice-President, Fixed Income

**Natalie Laden**

Vice-President, Fixed Income

**Jenny Wan**

Manager, Fixed Income

**Dale Haynes**

Vice-President, Fixed Income

**Ian Whiteside**

Vice-President, Fixed Income

**Alexa Richardson**

Assoc. Manager, Fixed Income

#### Analysts & Research Team

**Siek Djoie**

Sr. Quant Analyst, Fixed Income

**Kevin Reznik**

Analyst, Fixed Income

**Emily Vanneste**

Analyst, Fixed Income

**Fanke Geng**

Analyst, Fixed Income

**Tracy Yan**

Manager, Credit Research Team

**Josh B. Palamattam**

Analyst, Credit Research Team

### About GLC

GLC Asset Management Group Ltd. (GLC) is a leading investment management firm that manages more than \$50 billion in assets.

GLC has 5 investment management divisions:

- GWL Investment Management
- London Capital Management
- Laketon Investment Management
- Portico Investment Management
- Portfolio Solutions Group

Each division has a distinct investment approach that offers deep expertise within specialized areas of portfolio management, bringing unique perspectives to navigating capital markets through varying cycles.

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